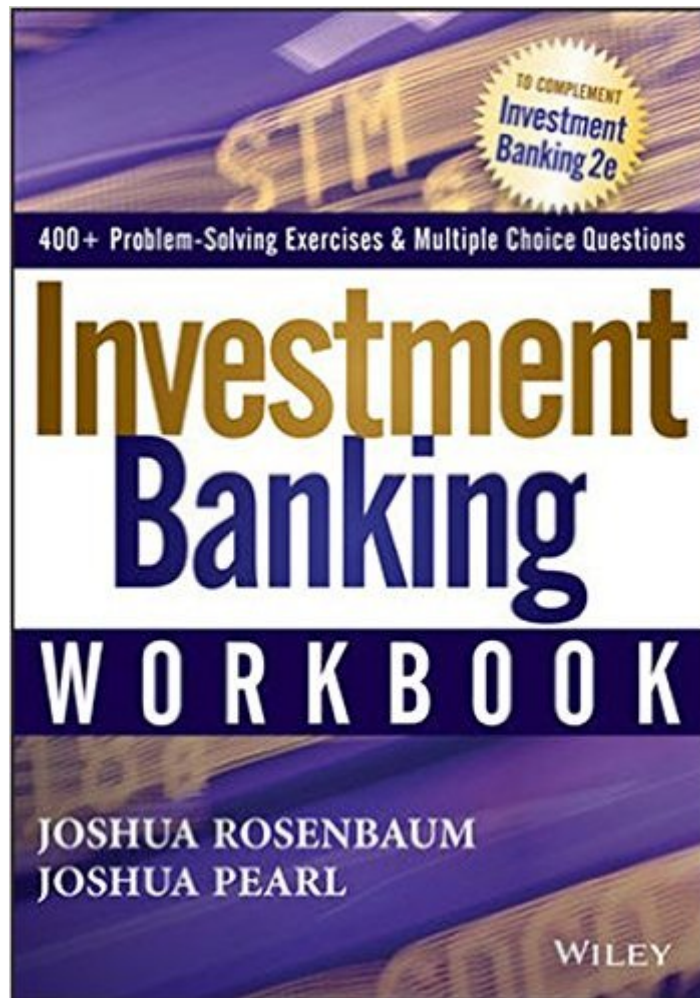


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# Investment Banking Workbook



## Synopsis

Investment Banking WORKBOOK is the ideal complement to Investment Banking, Valuation, Leveraged Buyouts, and Mergers & Acquisitions, 2nd Edition, enabling you to truly master and refine the core skills at the center of the world of finance. This comprehensive study guide provides an invaluable opportunity to explore your understanding of the strategies and techniques covered in the main text, before putting them to work in real-world situations. The WORKBOOK--which parallels the main book chapter by chapter--contains over 400 problem-solving exercises and multiple-choice questions. Topics reviewed include: Valuation and its various forms of analysis, including comparable companies, precedent transactions and discounted cash flow analysis; Leveraged buyouts--from the fundamentals of LBO economics and structure to detailed modeling and valuation; M&A sell-side tools and techniques, including an overview of an organized M&A sale process; M&A buy-side strategy and analysis, including a comprehensive merger consequences analysis that includes accretion/(dilution) and balance sheet effects; The lessons found within will help you successfully navigate the dynamic world of investment banking and professional investing. Investment Banking WORKBOOK will enable you to take your learning to the next level in terms of understanding and applying the critical financial tools necessary to be an effective finance professional.

## Book Information

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## Customer Reviews

A much perfect aid to consolidate all knowledge conveyed by the main book, this 'assistant' issue will certainly help you to get familiar with practical matters in the area, offering a rich opportunity to

learn through fully concrete applications.

The thing I feel not too good about this order is the price. I wish that the price could be reduced a bit more for a Kindle version of this book. I would prefer a PDF version than Kindle version due to its restricted utility. However, it's a good book to have.

Without these additional exercises, you will not benefit 100% from the Joshuas IB book.

Hard to use unless you get the whole package that includes the CDs for models and the workbook. But overall, a great outline for all the valuation concepts. A bit repetitive for people coming from a strong accounting background.

This book is ok. There are so many math errors on it. Answers are always off. More in depth review. 3 simple errors. [...] c. states answer is 209.4 million from  $4127.8 \text{ millions} \times 5.1\%$  I am assuming  $5.1\% = .051$  (I hope) so  $4127.8 * .051 = 210.5178$ . Not 209.4.  $3931.3 * 8\% = 314.504$  not 313.4. g. same things. There are plenty more errors, that makes everything really confusing, especially when you are using previous answers as variables for the next question, and the next question (like problem d. 560 ... 217.8 are wrong.) Soon, #'s are just so far off. Even when you use the books' answers for future questions its still wrong. Its ridiculous. Aside from that, I like the book, I am learning and the differences between my answers and the ones from the book, makes me think a little more. BUT It is very frustrating especially since I consider myself new to finance, and I want a definite answer to help me know I am doing things correctly not a stupid  $\#\$\@\#\$\@\#\$\@\#\$\@\#\$\$  number.

This book has great example problems to reinforce your understanding. The answers are in depth, and help you understand where you may have made a mistake.

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